

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14A
(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No. 1)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to Rule §240.14a-12

Zomedica Pharmaceuticals Corp.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

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MANAGEMENT INFORMATION CIRCULAR AND PROXY STATEMENT SUPPLEMENT DATED AUGUST 20, 2020
Annual and Special Virtual-Only Meeting of Shareholders
September 25, 2020

The following information supplements and should be read in conjunction with the original Management Information Circular and Proxy Statement dated August 6, 2020 of Zomedica Pharmaceuticals Corp. (“Zomedica” or the “Corporation”), which was mailed to shareholders on or about August 14, 2020 (the “Circular”). Terms defined in the Circular have the same meaning herein, unless the context otherwise requires.

SUPPLEMENTAL DISCLOSURE

Zomedica is providing this supplement to reflect the following updates to the disclosure in the Circular:

Proxy Solicitor

The Corporation has retained Alliance Advisors to act as proxy solicitation agent. In connection with these services, Alliance Advisors will receive approximately U.S. \$65,000 for its assistance and will be reimbursed for its reasonable out-of-pocket expenses. In addition, the Corporation has agreed to indemnify Alliance Advisors and certain related persons against certain liabilities relating to or arising out of Alliance Advisor’s engagement.

Except as specifically supplemented by the information contained herein, all information set forth in the Circular remains unchanged. From and after the date of this supplement, all references to the “Circular” are to the Circular as supplemented hereby.